Building a Wellbeing Strategy

A Roadmap for Success

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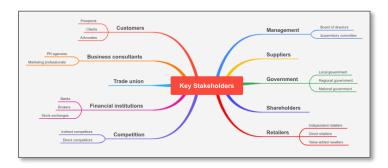
Agenda

| Topics | |
|--------|---------------------------------|
| 1. | Align on objectives |
| 2. | Internal and external research |
| 3. | Consider the whole person |
| 4. | Defining your North Star |
| 5. | Weaving wellbeing into your DNA |
| | |



Align on Objectives

Map Your Stakeholders



Questions for Consideration:

- 1. What is **our ultimate goal** of offering wellness programing?
- 2. Where do we want to **position ourselves** in the marketplace when it comes to wellness?
- 3. How will we **measure success**?
- 4. Do we have an existing **definition of wellness**? If so, what is it?
- 5. Do we want wellness to be a driver to **bring people into** the office?

How will your wellbeing strategy enable your most critical business objectives?



Assessing Current and Future Needs









Point Solution Data

Benefits Studies Peer Networking

Engagement Surveys

Focus Groups External Assessments

Research Papers

Other Employee Surveys

Claims Data



Whole-Person Strategies and the Case for Career

Five Pillars of Wellbeing

- Career wellbeing: You like what you do every day.
- Social wellbeing: You have meaningful friendships in your life.
- Financial wellbeing: You manage your money well.
- Physical wellbeing: You have energy to get things done.
- Community wellbeing: You like where you live.

Gallup analysis has shown that *career wellbeing* -- liking what you do every day -- **has the strongest impact on overall wellbeing.** People with high career wellbeing are more than twice as likely to be thriving in their life overall.





Define Your North Star

We will Goal #1 and Goal #2 by doing XYZ for ABC over DEF time.

timeframe of aspiration

tactics

audience

1st aspiration

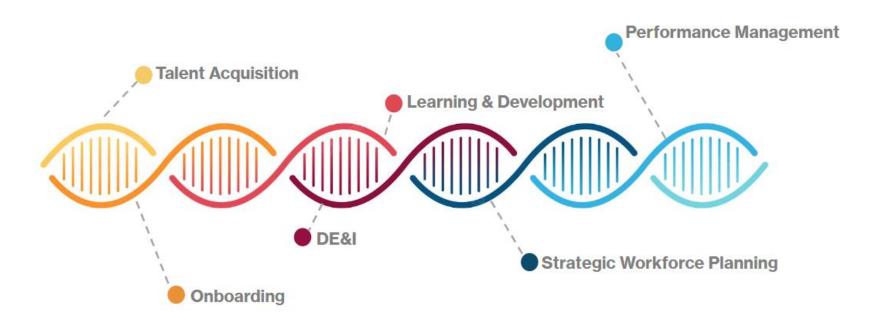
2nd aspiration

Value of a North Star

- Identify core components of wellness strategy
- 2. Identify offerings to start, stop, and transform
- 3. Understand relationship between offering gaps and communication gaps



Weaving Wellbeing into Your DNA





Safe harbor statement

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